



Bankruptcy & Restructuring

19+

Years' experience

120,000+

Active users

4 million

Documents
uploaded in 2019

15,000+

Projects worth

€ 300+
billion

- › Navigating corporate restructuring or bankruptcy is challenging particularly during times of economic uncertainty and market volatility
- › Strict rules on information sharing exist for companies in distress filing for protective measures
- › The appropriate and timely disclosure of large volumes of information to multiple parties involved in a sale, liquidation or reorganisation is imperative to deal success

Sales, Financing & Reorganisation with Drooms

Improve collaboration, meet compliance requirements and get the accuracy you need with **Drooms** virtual data rooms that help:

- › Streamline due diligence as part of a divestiture or asset sale: Centralise, manage and provide controlled access to information amongst creditors, debtors, lenders, advisors, lawyers and accountants via one secure platform
- › Communicate reorganisation plans and speed up market reaction times: Meet stakeholder needs by facilitating the review of reorganisation plans, court records and lease agreements with creditors, investors or members of your restructuring team

Key Features & Highlights



1. Fast setup and support

Aside from the free prep phase offered with immediate and continued access to documents once it ends, get full time dedicated project management around the clock in multiple languages. Additional services include but are not limited to the collection, digitising and indexing of documents.



2. Flexible access to documentation 24/7/365

Identify relevant parties requiring disclosure to particular documentation and allow them uninterrupted access to data, on the go or otherwise wherever they might be operating.



3. Proper indexing of data

Upload your index to your data room right away to make the overview and search of documents easier, the identification of potential gaps in records simpler and to accelerate the bidding procedure.



4. Auto allocation of documents

Leverage machine learning and AI to automatically analyse and sort large volumes of incoming documents into the required index point with increasing accuracy over time.



5. Advanced search

Speed up the document review phase and assess a deal's risks and opportunities with the advanced search and filter functionalities characteristic of Drooms whose Findings Manager feature is context-sensitive recognising words, synonyms and semantic patterns.



6. Enhanced reporting

Use cutting-edge analytics and reporting functionalities to get a better grasp of projects, much needed insight on who's accessing what and to target the right buyers quickly.



7. Centralised Q&A

Respond to, manage and track multiple lines of inquiry quickly and securely with a built-in, fully self-operating Q&A. Increase efficiency and keep relevant stakeholders up to date without having to depend on the pitfalls of email.



8. Complete audit history

Maintain an accurate and auditable record of data room documents and activity for the legal guarantee phase of a transaction.



9. Fast-tracked buyer outreach

Reach interested parties and get offers quicker by streamlining the inviting of prospects right from within the data room.



10. Sophisticated permission controls

Set-up more options on editing controls including editing where only additions are allowed and editing with approvals for advanced content management. Even after download, a dynamic, personalised watermark down to the single second provides further control.



11. End-to-end data security

Reduce the risk of a data breach and the liability associated with non-compliance by selecting a provider that adheres to strict data protection regulation such as the GDPR and has ISO-certified proprietary servers based in Europe.